

This notice provides additional information for custodians or other fiduciaries that have responsibility for acting on behalf of a qualified retirement plan and is provided as an enclosure along with checks for such plans.

NOTICE TO RETIREMENT PLAN ADMINISTRATORS

CAUTION: Before you deposit or otherwise negotiate this check, it is very important that you understand tax implications that may arise in connection with this Distribution Payment. To this end, prior to depositing or otherwise negotiating the check, please access and review the Statement to Eligible Investors, located at:

www.consecofairfund.com.

Please consult with your tax advisor.

If you are the Retirement Plan Administrator, you may deposit the Conseco Fair Fund distribution check in the Retirement Plan's account.

If you are no longer the Retirement Plan Administrator and know the identity of the successor Retirement Plan Administrator, you may forward the check to the successor or you may contact the Conseco Fair Fund Administrator to have a new check issued to the new Retirement Plan Administrator.

Alternatively (for example, if you do not know the identity of the current Retirement Plan Administrator), you may send this check to the employer that sponsors the Retirement Plan with this Notice and the enclosed Distribution Notice so that the employer may contact the Conseco Fair Fund Administrator to request a replacement check. If the Retirement Plan has been terminated or abandoned, please void and return the check to the address provided on the reverse side of this Notice.

Allocation of the Distribution Payment

According to Section 6.4.2 of the Conseco Fair Fund Plan of Distribution, "Retirement Plan" fiduciaries and intermediaries must determine whether and how to allocate the Distribution Payment to any plan participants in accordance with applicable legal, fiduciary, or

contractual obligations, including any guidance from the Department of Labor. “Retirement Plan” as used in the Plan of Distribution means an employee benefit plan, as such plans are defined in section 3(3) of ERISA, 29 U.S.C. §1002(3), that is not an Individual Retirement Account (“IRA”), whether or not the employee benefit plan is subject to Title I of ERISA. If this payment applies to an omnibus account representing several Retirement Plans and you are the fiduciary or intermediary for those plans, see Section 6.4.2.3 of the Plan of Distribution (available at www.consecofairfund.com) for information regarding allocating the payment among those plans.

A plan sponsor, trustee, or other entity authorized to distribute directly to individual participants may allocate the Distribution Payment (a) to current and former participants in the Retirement Plan using the Allocation Listing¹ that may be included with the Distribution Payment, (b) to persons who are currently participants in the Retirement Plan pro rata based on their total account balances, or (c) per capita among the accounts of all persons who are currently participants in the Retirement Plan. If none of the three preceding alternatives is administratively feasible, the Retirement Plan Administrator may, to the extent permitted by the Retirement Plan, use the Distribution Payment to pay reasonable expenses of administering the Retirement Plan. These four allocation methodologies are not exclusive. See Department of Labor Field Assistance Bulletin No. 2006-01 (April 19, 2006):

<https://www.dol.gov/agencies/ebsa/employers-and-advisers/guidance/field-assistance-bulletins/2006-01>

For additional information, please contact the Consec Fair Fund Administrator at the address provided below.

Consec Fair Fund Administrator

PO Box 2555

Faribault, MN 55021-9555

Toll free number: (800) 378-3615

¹An Allocation Listing based on the methodology in the Plan of Distribution is enclosed if the Consec Fair Fund Administrator had sufficient data to create one.