

## Conseco Fair Fund Reissue Request Form – Non-IRA Record Owner

This form is being provided for use by an individual who received a check payable to his or her tax-qualified retirement plan or account (not an IRA), but the plan or account no longer exists. Please complete the form as follows:

- (1) Complete Section A;
- (2) Sign your request in Section B; and
- (3) Mail the signed form and the voided check to the Fund Administrator:

Conseco Fair Fund Administrator  
P.O. Box 2555  
Faribault, MN 55021-9555

***The form must be postmarked on or before the end of the appeal filing period.***

*(Once the end of the appeal filing period has been determined, the date will be posted at [www.consecofairfund.com](http://www.consecofairfund.com).)*

### A. ACCOUNTHOLDER INFORMATION:

Name (First, M.I., Last)	____/____/____ Date of Birth (MM/DD/YYYY)	SSN or EIN
Street Address	Apt.	City
Email Address	Preferred Phone Number	Alternate Phone Number
Insurance Company <i>(where variable annuity fund account is/was held)</i>	Check No. Received	Reference No. <i>(reported on check)</i>
		State of Residence (Current)

### B. SIGNATURE

I understand that there may be 20% federal tax withholding required on this distribution, and depending on my state of residency, I may also be subject to state tax withholding. If reported to the IRS, I understand that I will receive IRS Form 1099-R reporting this amount. I hereby affirm that the information given is true and correct, and authorize the Fund Administrator of the Conseco Fair Fund to make the distribution according to the instructions on this form. Under penalties of perjury, I certify that:

1. The number shown on this form is my correct Social Security Number or Employer Identification Number (or I am waiting for a number to be issued to me), and
2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding, and
3. I am a U.S. citizen or other U.S. person (including a U.S. resident alien), and
4. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is (are) correct.

These codes apply to persons submitting this form for accounts maintained outside of the United States by certain foreign financial institutions. Therefore, if you are only submitting this form for an account you hold in the United States, you may leave this field blank.

Exemption from FATCA reporting code (if any) \_\_\_\_\_.

*You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return.*

**The IRS does not require your consent to any provision of this document other than the certifications required to avoid backup withholding.**

\_\_\_\_\_  
Signature of Accountholder

\_\_\_\_\_  
Printed Name

\_\_\_\_\_  
Date